



MEDIOBANCA

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LIMITED LIABILITY COMPANY

CAPITAL EURO 443,126,470

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF FINAL VALUE OF THE PLACEMENT FEES AND STRUCTURING FEES

relating to the public offer of

**“Issue of Up to 1,000 Autocallable Certificates linked to Assicurazioni Generali S.p.A. Share
due 14th May 2021”**

(the “Certificates”)

(ISIN Code: XS1808414319)

Issuer, Distributor and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 12 (“Terms and Conditions of the Offer - Offer Price”) - Part B of the Issuer’s Prospectus, it is hereby stated that the final value of Placement Fees is equal to 2.0836 per cent. of the Aggregate Notional Amount effectively placed and the final value of the Structuring Fees is equal to 0.50 per cent. of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to Euro 8,760,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation.

The Certificates will be issued under the Prospectus (the “**Prospectus**”) approved by the Central Bank of Ireland (the competent Irish Authority) on 18th April 2018. The Prospectus has been transmitted to Consob on 18th April 2018, with a certificate of approval notified by the Central Bank of Ireland .

Full information on the Issuer and the Offer can be obtained only on the basis of the Offering Documentation. The Prospectus is available on the website of the Issuer, Distributor and Lead Manager (www.mediobanca.com).

3 May 2018