



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY  
CAPITAL EURO 443,608,088.50  
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1  
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN  
VAT NUMBER 10536040966  
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631  
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION**

relating to the public offer of

**Issue of up to 20,000 Memory Autocallable Certificates linked to EURO STOXX® 50 Index due  
9 May 2022**

**(the "Certificates")**

**(ISIN Code XS1796219241)**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**CheBanca! S.p.A.**

Pursuant to Part A of the Prospectus dated 22 March 2018 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the first Automatic Early Settlement Valuation Date of 30 April 2019 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 6 May 2019, Certificates correspond the Cash Settlement Amount according to paragraph 8 (xii) of the Prospectus.

No further payment shall be due in respect of the Certificates.

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Prospectus of the Certificates.

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milano, Italia  
Partita IVA: 10536040966  
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
Fax +39 02 8829 367  
mediobanca.com

Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.  
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 443.608.088,50



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The Certificates will be issued under the Prospectus (the "**Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 22<sup>nd</sup> March 2018. The Prospectus has been transmitted to Consob on 23<sup>rd</sup> March 2018, with a certificate of approval notified by the Central bank of Ireland.

Full information on the Issuer and the Offer can be obtained only on the basis of the Offering Documentation. The Prospectus is available on the website of the Issuer and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)) and on the website of the distributor ([www.chebanca.it](http://www.chebanca.it)).

6 May 2019