



MEDIOBANCA

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,126,470

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE OF RESULTS OF THE OFFER**

**relating to the public offer of**

**“Issue of Up to 20,000 Memory Autocallable Certificates linked to Euro STOXX 50 Index due  
9<sup>th</sup> May 2022”**

**(the “Certificates”)**

**issued under the**

**“Prospectus”**

**SERIES NO: 114**

**TRANCHE NO: 1**

**ISIN CODE: XS1796219241**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**CheBanca! S.p.A.**

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Prospectus dated 22<sup>nd</sup> March 2018, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 24<sup>th</sup> April 2018;
- (ii) the total amount of subscriptions results equal to no. 9,012 Certificates, which correspond to 651 applications imputable to no. 639 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to Euro 9,012,000 represented by no. 9,012 Certificates having each a Notional Amount per Security of Euro 1,000. The Aggregate Notional Amount issued is equal to Euro 10,000,000.



# MEDIOBANCA

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the Prospectus (the "**Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 22<sup>nd</sup> March 2018. The Prospectus has been transmitted to Consob on 23<sup>rd</sup> March 2018, with a certificate of approval notified by the Central bank of Ireland.

Full information on the Issuer and the Offer can be obtained only on the basis of the Offering Documentation. The Prospectus is available on the website of the Issuer and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)) and on the website of the distributor ([www.chebanca.it](http://www.chebanca.it)).

26 April 2018