



MEDIOBANCA

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LIMITED LIABILITY COMPANY

CAPITAL EURO 443,521,470

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS RELATING TO EARLY REDEMPTION

relating to the public offer of

Issue of Up to 1,000 Autocallable Certificates linked to Enel S.p.A. Share due 19th March 2021

(the "Certificates")

(ISIN Code XS1787115127)

Issuer, Distributor and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Pursuant to Part A of the Final Terms dated 1 March 2018 relating to the Issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the fourth Barrier Exercise Date (12 December 2018) the automatically early redemption event has occurred on the Certificates.

Therefore, on the automatic early redemption date of 17 December 2018, Certificates will correspond the Cash Settlement Amount according to Part A paragraph 8 (xiii) of the Final Terms.

No further payment shall be due in respect of the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 16th March 2017 as completed by the supplements to the Base Prospectus dated 31 October and 3 November 2017. The Final Terms have been transmitted to Consob on 1 March 2018.



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Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Final Terms and the supplements to the Base Prospectus. The Base Prospectus, the Final Terms and the supplements to the Base Prospectus are available on the website of the Issuer, Distributor and Lead Manager (www.mediobanca.com).

13 December 2018