



MEDIOBANCA

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 442,283,970

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of

“Issue of Up to 500 Autocallable Certificates linked to Eni S.p.A. Share due 23rd February 2021”

(the “Certificates”)

issued under the

Issuance Programme

SERIES NO: 98

TRANCHE NO: 1

ISIN CODE: XS1769370179

Issuer, Distributor and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 7 February 2018, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 15 February 2018;
- (ii) the total amount of subscriptions results equal to no. 500 Certificates, which correspond to 63 applications imputable to no. 63 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates is equal to Euro 10,000,000 represented by no. 500 Certificates having each a Notional Amount per Security of Euro 20,000.



MEDIOBANCA

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 16th March 2017 as completed by the supplements to the Base Prospectus dated 31 October and 3 November 2017. The Final Terms have been transmitted to Consob on 7 February 2018.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Final Terms and the supplements to the Base Prospectus. The Base Prospectus, the Final Terms and the supplements to the Base Prospectus are available on the website of the Issuer, Distributor and Lead Manager (www.mediobanca.com).

16 February 2018