



MEDIOBANCA

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LIMITED LIABILITY COMPANY

CAPITAL EURO 443,521,470

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

“Issue of Up to 500 Autocallable Certificates linked to Eni S.p.A. Share due 23rd February 2021”

(the “Certificates”)

(Codice ISIN XS1769370179)

Issuer, Distributor and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Pursuant to Part A of the Final Terms dated 7 February 2018 relating to the Issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the first Barrier Exercise Date (16 August 2018) the Certificates have been automatically redeemed early.

Therefore, on the automatic early redemption date of 21 August 2018, Certificates will correspond the Cash Settlement Amount according to Part A paragraph 8 (xiii) of the Final Terms.

No further payment shall be due in respect of the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates have been issued under the “Issuance Programme” (the “**Base Prospectus**”) approved by the Central Bank of Ireland (the competent Irish Authority) on 16th March 2017 as completed by the supplements to the Base Prospectus dated 31 October and 3 November 2017. The Final Terms have been transmitted to Consob on 7 February 2018.



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Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Final Terms and the supplements to the Base Prospectus. The Base Prospectus, the Final Terms and the supplements to the Base Prospectus are available on the website of the Issuer, Distributor and Lead Manager (www.mediobanca.com).

17 August 2018