



MEDIOBANCA

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LIMITED LIABILITY COMPANY

CAPITAL EURO 440,617,579

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

**NOTICE OF RIGHT OF WITHDRAWAL PURSUANT TO ART. 95-BIS,
comma 2 OF LEGISLATIVE DECREE 58/98**

relating to the public offer of

**“Issue of Up to 15,000 Autocallable Certificates linked to Unicredit S.p.A. Share due 13th
November 2020”**

(the “Certificates”)

ISIN CODE: XS1682672743

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

CheBanca! S.p.A.

It is hereby stated that, on 18 October 2017, a Supplement to the Registration Document has been approved and published by the CONSOB with notice no. 118110/17 of 18 October 2017.

Pursuant to art. 95-bis, comma 2 of the Legislative Decree no. 58/98, we hereby inform the investors who have already agreed to purchase or subscribe for Certificates before 18 October 2017, have the right, exercisable before the end of the period of two working days beginning with the working day after the date of publication of the Supplement to the Registration Document.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com) and on the website of the Distributor (www.chebanca.it).

18 October 2017