



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,169,467.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE to holders of securities issued by Mediobanca – Banca di Credito Finanziario S.p.A.

This notice is given to inform that on the day of this notice the issuer Mediobanca – Banca di Credito Finanziario S.p.A. published a supplement (the “**Supplement**”) to the base prospectus related to the issuance programme named “MEDIOBANCA - Banca di Credito Finanziario S.p.A. / MEDIOBANCA INTERNATIONAL (Luxembourg) S.A. and MB FUNDING LUX SA Issuance Programme guaranteed in the case of Certificates issued by Mediobanca International (Luxembourg) S.A. and MB Funding Lux SA by MEDIOBANCA - Banca di Credito Finanziario S.p.A.” approved on 7 June 2023 by the Central Bank of Ireland, the Irish competent authority, and notified to Consob on 8 June 2023 pursuant to EU Regulation 2017/1129 of the European Parliament and Council (the “**Base Prospectus**”). The Supplement to the Base Prospectus has been approved by the Central Bank of Ireland on 30 November 2023 and passported to the competent Italian Authority (Consob).

The Supplement is available on the website of the Issuer (www.mediobanca.com) in the relevant section <https://www.mediobanca.com/en/products-issued/documents/framework-documentation.html>.

Pursuant to Article 23, paragraph 2, of Regulation (EU) 2017/1129, securityholders, who have agreed to subscribe the series of certificates having the ISIN codes indicated in the table below (the “Certificates”) before the publication of the Supplement, have the right to withdraw their acceptances within two business days following the date of publication of the Supplement.

| ISIN Codes |
|--------------|
| XS2724415372 |
| XS2728463675 |
| XS2728464053 |

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Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milano, Italia
Partita IVA: 10536040966
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:
00714490158
Tel. +39 02 8829 1
Fax +39 02 8829 367
mediobanca.com

Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.
Capitale sottoscritto e versato € 444.169.467,50



MEDIORANCA
Banca di Credito Finanziario S.p.A.

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| XS2730628828 |
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| XS2730629396 |
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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the offering documentation of the relevant Certificates.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement and the relevant Final Terms. The Base Prospectus, the Supplement and the relevant Final Terms of each Certificate are available on the website of the Issuer www.mediobanca.com.

5 December 2023