



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 443.608.088,50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE TO SECURITYHOLDERS**

### **relating to the approval of the interim financial statements for six months by the Board of Directors of Mediobanca S.p.A.**

It is hereby stated that, on 6 February 2020, the Board of Directors of Mediobanca S.p.A. approved the interim financial statements for six months ended on 31/12/19.

Therefore, we hereby inform the securityholders who have already agreed to subscribe the Certificates indicated in the table herebelow within 6 February 2020 that they have the right to withdraw their acceptance within two working days beginning on the working day after the date of publication of this notice (excluded).

<b>ISIN</b>	<b>PRODUCT NAME</b>	<b>ISSUE DATE</b>
XS2107566395	Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to UniCredit S.p.A. Shares due 19 February 2024" commercially named "Phoenix Certificates linked to UniCredit S.p.A. Shares"	13 February 2020
XS2108988598	Issue of up to 20,000 Certificates "3 – Step Knock-in Securities linked to EURO STOXX® Banks Index due 7 March 2023" commercially named "Express Certificates linked to EURO STOXX® Banks Index"	28 February 2020
XS2095993502	Issue of up to 20,000 Certificates "Knock-in Reverse Convertible Securities linked to AXA S.A. Shares due 20 March 2023" commercially named "Phoenix Certificates linked to AXA S.A."	11 March 2020

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milano, Italia  
Partita IVA: 10536040966  
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
Fax +39 02 8829 367  
mediobanca.com

Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.  
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 443.608.088,50



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	Shares"	
XS2111214248	Issue of up to 2,000 Certificates "1 – Way Cap Securities linked to EURO STOXX® Select Dividend 30 Index due 27 February 2025" commercially named "Equity Protection Certificates linked to EURO STOXX® Select Dividend 30 Index"	20 February 2020
XS2114230720	Issue of up to 50,000 Certificates "Knock-in Reverse Convertible Securities linked to Intesa Sanpaolo S.p.A., UniCredit S.p.A. and Banco BPM S.p.A. Shares due 28 August 2023" commercially named "Cedola Certa Worst of"	28 February 2020

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

**Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement of the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer ([www.mediobanca.com](http://www.mediobanca.com)).**

10 February 2020