



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 443,616,723.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS**

#### **relating to the approval of the financial statements for twelve months by the Board of Directors of Mediobanca S.p.A.**

It is hereby stated that, on 30 July 2020, the Board of Directors of Mediobanca S.p.A. approved the financial statements for twelve months ended on 30 June 2020.

Therefore, we hereby inform the securityholders who have already agreed to subscribe the Certificates indicated in the table herebelow within 30 July 2020 (included) that they have the right to withdraw their acceptance within two business days beginning on the business day after the date of publication of this notice (excluded).

<b>ISIN Code</b>
XS2206347952
XS2207648267
XS2207549101

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the relevant Certificates. The Securities have been issued under the Base Prospectus, completed by the Registration Document, as supplemented, denominated "MEDIOBANCA - Banca di Credito Finanziario S.p.A. / MEDIOBANCA INTERNATIONAL (Luxembourg) S.A. Issuance Programme guaranteed in the case of Certificates issued by Mediobanca International (Luxembourg) S.A. by MEDIOBANCA - Banca di Credito Finanziario S.p.A.", and approved on 25 May 2020 by the Central Bank of Ireland, the Irish competent

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milano, Italia  
Partita IVA: 10536040966  
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
Fax +39 02 8829 367  
mediobanca.com

Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.  
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 443,616,723.50



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authority, and notified to Consob on 25 May 2020 pursuant to EU Regulation 2017/1129 of the European Parliament and Council, and the relevant Final Terms.

**Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the relevant Final Terms. The Base Prospectus and the relevant Final Terms are available on the website of the Issuer ([www.mediobanca.com](http://www.mediobanca.com)).**

31 July 2020