



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 443.616.723,50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS of Certificates with Underlying Fiat Chrysler Automobiles N.V.

relating to the adjustments on Fiat Chrysler Automobiles N.V. due to extraordinary Dividend distribution

Due to the distribution of an extraordinary dividend to Fiat Chrysler Automobiles shareholders (FCA IM) equal to Euro 1.84 per share, Borsa Italiana notifies the K coefficient and the adjusted lot sizes for stock option and stock features contracts on Fiat Chrysler Automobiles shares (please refer to Borsa Italiana Announcements nr. 892 and 893 dated 12 January 2021).

Therefore, the Initial Reference Level or the Underlying Reference Strike Price for the following Certificate, as defined in the Offering Documentation of the issue, has been multiplied by the K coefficient in order to determine the new Initial Reference Level or the new Underlying Reference Strike Price.

Underlying ISIN Code: NL0010877643

Underlying Name: FIAT CHRYSLER AUTOMOBILES N.V.

| ISIN | PRODUCT TYPE | UNDERLYING | K COEFFICIENT | INITIAL REFERENCE LEVEL / UNDERLYING REFERENCE STRIKE PRICE |
|--------------|---------------------|--------------------------------|----------------------|--|
| XS1787064382 | Memory Autocallable | Fiat Chrysler Automobiles N.V. | 0.874076 | Initial Reference Level: 13.0213 |

13 January 2021

Mediobanca Banca di Credito Finanziario S.p.A.
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Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.
Capitale sottoscritto e versato € 443.616.723,50