



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 443,521,470
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF EXTENSION OF THE OFFER PERIOD

relating to the public offer of

"Issue of up to 100,000 Certificates Mediolanum MedPlus Certificate Express Premium 2018/6"

(the "Certificates")

(ISIN Code XS1920070973)

Issuer

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor and Lead Manager

Banca Mediolanum S.p.A.

Pursuant to Part B – Paragraph 12 (Terms and Conditions of the Offer) of the Final Terms, dated 12 December 2018, relating to the issue of the Certificates referred to above "*Issue of up to 100,000 Certificates Mediolanum MedPlus Certificate Express Premium 2018/6*", the Issuer, in agreement with the Distributor, gives notice that:

- the Offer Period, relating to the Issue of the Certificates distributed through door-to-door selling by means of financial advisors pursuant to Article 30 of the Italian Legislative Decree No. 58 of 24 February 1998, originally planned from 13 December 2018 to 7 January 2019, is extended until 14 January 2019 (included).

Therefore, all the subscriptions received within 14 January 2019 (included) will be settled on the Issue Date of 25 January 2019.



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The present notice forms integral part of the Final Terms and is available on the website of the Issuer (www.mediobanca.com) and on the website of the Distributor and Lead Manager (www.bancamediolanum.it).

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 24th March 2018. The Final Terms have been transmitted to Consob on 12th December 2018.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Final Terms are available on the website of the Issuer (www.mediobanca.com) and on the website of the Distributor and Lead Manager (www.bancamediolanum.it).

3 January 2019