MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EUR 444,680,575
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS N.4753
SUBJECT TO DIRECTION AND COORDINATION OF BANCA MONTE DEI PASCHI DI SIENA S.P.A.
MONTE DEI PASCHI DI SIENA GROUP REGISTERED IN REGISTER OF BANKING GROUPS WITH NO. 1030

NOTICE OF RESULTS OF THE OFFER

Relating to the public offer of

Issue of up to 1,000 Certificates "Knock-In Reverse Convertible Securities linked to Assicurazioni Generali SpA, Intesa Sanpaolo SpA and Banco BPM SpA Shares due 3 October 2029"

commercially named

"Knock-In Reverse Convertible Securities linked to Assicurazioni Generali SpA, Intesa Sanpaolo SpA and Banco BPM SpA Shares due 3 October 2029"

(the "Certificates")

issued under the

Issuance Programme

SERIES NO: 1644
TRANCHE NO: 1
ISIN CODE: XS3325893850

Issuer, Lead Manager and Distributor

Mediobanca - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 19 March 2026, it is hereby stated as follows:

(i) the Offer Period for the captioned Certificates ended on 30 March 2026;
(ii) the total amount of subscriptions results equal to no. 169 Certificates, which correspond to 36 applications imputable to no. 36 applicants;
(iii) all the Certificates requested will be allotted on the Issue Date;
(iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 3,380,000 represented by no. 169 Certificates having each a Notional Amount per Security of EUR 20,000. The Aggregate Notional Amount issued is equal to EUR 4,500,000.

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the **"Base Prospectus"**) approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

15 April 2026

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milano, Italia
Partita IVA: 10536040966
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi: 00714490158
Tel. +39 02 8829 1
mediobanca.com

Iscritta all'Albo delle Banche n. 4753. Appartenente al Gruppo Bancario Monte dei Paschi di Siena iscritto all'Albo dei Gruppi Bancari al n. 1030. Direzione e coordinamento: Banca Monte dei Paschi di Siena S.p.A. Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.
Capitale sottoscritto e versato € 444.680.575