MEDIOBANCA

NOTICE OF FINAL VALUE OF THE PLACEMENT FEES

relating to the public offer of

Issue of up to 6,000 Floating Remuneration Amount Certificates "Credit Securities linked to iTraxx Europe Sub Financials Index Series 44 due 20 December 2035"

**issued under the
Issuance Programme**

**(the "Certificates")
(ISIN Code XS3265586134)**

Issuer and Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Distributor

Sempione SIM S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer - Offer Price*) - Part B of the Issuer's Prospectus, it is hereby stated that the final value of Placement Fees is equal 3.50 per cent of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to EUR 2,999,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation.

The Certificates will be issued under the Prospectus (the "**Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 23 January 2026. The Prospectus has been transmitted to Consob on 23 January 2026, with a certificate of approval notified by the Central bank of Ireland.

Full information on the Issuer and the Offer can be obtained only on the basis of the Offering Documentation. The Prospectus is available on the website of the Issuer and Lead Manager (www.mediobanca.com) and on the website of the distributor (www.sempionesim.it).

11 February 2025