



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS N. 4753

SUBJECT TO DIRECTION AND COORDINATION OF BANCA MONTE DEI PASCHI DI SIENA S.P.A.
MONTE DEI PASCHI DI SIENA GROUP REGISTERED IN REGISTER OF BANKING GROUPS WITH NO. 1030

NOTICE OF RESULTS OF THE OFFER

Relating to the public offer of

**Issue of up to 6,000 Fixed Remuneration Amount and Floating Remuneration Amount Certificates
"Credit Securities linked to iTraxx Europe Sub Financials Index Series 44 due 20 December 2035"**

(the "Certificates")

SERIES NO: 1547

TRANCHE NO: 1

ISIN CODE: XS3265584352

Issuer and Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Distributor

Sempione SIM S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Prospectus dated 23 January 2026, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 11 February 2026;
- (ii) the total amount of subscriptions results equal to no. 3,020 Certificates, which correspond to 70 applications imputable to no. 70 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 3,020,000 represented by no. 3,020 - Certificates having each a Notional Amount per Security of EUR 1,000. The Aggregate Notional Amount issued is equal to EUR 3,020,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.



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The Certificates will be issued under the Prospectus (the "**Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 23 January 2026. The Prospectus has been transmitted to Consob on 23 January 2026, with a certificate of approval notified by the Central bank of Ireland.

Full information on the Issuer and the Offer can be obtained only on the basis of the Offering Documentation. The Prospectus is available on the website of the Issuer and Lead Manager (www.mediobanca.com) and on the website of the distributor (www.sempionesim.it).

11 February 2026

Mediobanca Banca di Credito Finanziario S.p.A.
Piazzetta Enrico Cuccia, 1
20121 Milano, Italia
Partita IVA: 10536040966
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi: 00714490158
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mediobanca.com

Iscritta all'Albo delle Banche n. 4753. Appartenente al Gruppo Bancario Monte dei Paschi di Siena iscritto all'Albo dei Gruppi Bancari al n. 1030. Direzione e coordinamento: Banca Monte dei Paschi di Siena S.p.A.. Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi. Capitale sottoscritto e versato € 444.680.575