



MEDIORBANCA
Banca di Credito Finanziario S.p.A.

MEDIORBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS N.4753

SUBJECT TO DIRECTION AND COORDINATION OF BANCA MONTE DEI PASCHI DI SIENA S.P.A.

MONTE DEI PASCHI DI SIENA GROUP REGISTERED IN REGISTER OF BANKING GROUPS WITH NO. 1030

NOTICE OF INCREASE OF THE AGGREGATE NOTIONAL AMOUNT

relating to the public offer of

Issue of up to 50,000 Certificates "Knock-In Reverse Convertible Securities linked to EURO STOXX® 50 (EUR, Price) and EURO STOXX® Banks (EUR, Price) Indices due 27 May 2030"

commercially named

"Mediolanum MedPlus Certificate Coupon Memory Opportunity 2026"

(the "Certificates")

issued under the

Issuance Programme

SERIES NO: 1521

TRANCHE NO: 1

ISIN CODE: XS3252176931

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager and Distributor

Banca Mediolanum S.p.A.

In connection with the public offer of the Certificates under the Issuance Programme and the Final Terms dated 8 January 2026, the Issuer, in agreement with the Distributor, hereby communicates the intention to increase the Aggregate Notional Amount from **up to EUR 50,000,000** to **up to EUR 60,000,000**.

All other terms and conditions of the Final Terms remain unchanged.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

29 January 2026