



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EURO 444,680,575
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966

NOTICE OF INCREASE OF THE AGGREGATE NOTIONAL AMOUNT

relating to the public offer of

Issue of up to 15,000 Certificates "1 Way Floor Securities linked to Eni SpA Shares due 5 November 2029"

commercially named

"Certificati Callable Equity Protection legati all'azione Eni SpA"

(the "Certificates")

issued under the

Issuance Programme

SERIES NO: 1474

TRANCHE NO: 1

ISIN CODE: XS3194916436

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager and Distributor

Mediobanca Premier S.p.A.

In connection with the public offer of the Certificates under the Issuance Programme and the Final Terms dated 29 September 2025, the Issuer, in agreement with the Distributor, hereby communicates the intention to increase the Aggregate Notional Amount from **up to EUR 15,000,000** to **up to EUR 20,000,000**.

All other terms and conditions of the Final Terms remain unchanged.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

17 October 2025