



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EUR 444,680,575
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS N.4753
BELONGING TO MONTE DEI PASCHI DI SIENA GROUP
REGISTERED IN REGISTER OF BANKING GROUPS WITH NO.1030

NOTICE OF RESULTS OF THE OFFER

Relating to the public offer of

**Issue of up to 10,000 Certificates "Credit Linked Securities linked to Banco Bilbao Vizcaya
Argentaria SA Subordinated Debt due 20 June 2032"**

commercially named

**"Credit Linked Certificates linked to Banco Bilbao Vizcaya Argentaria SA Subordinated Debt due
20 June 2032"**

(the "Certificates")

issued under the

Issuance Programme

SERIES NO: 1462

TRANCHE NO: 1

ISIN CODE: XS3181873046

Issuer and Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Distributor

Sempione SIM S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 3 October 2025, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 17 October 2025;
- (ii) the total amount of subscriptions results equal to no. 1,113 Certificates, which correspond to 36 applications imputable to no. 36 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 1,113,000 represented by no. 1,113 - Certificates having each a Notional Amount per Security of EUR 1,000. The Aggregate Notional Amount issued is equal to EUR 1,113,000.



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

20 October 2025