



MEDIOBANCA

Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

NOTICE OF RESULTS OF THE OFFER

Relating to the public offer of

Issue of up to 50,000 Certificates "Knock-In Reverse Convertible Securities linked to EURO STOXX® 50 (EUR, Price) and EURO STOXX® Banks (EUR, Price) Indices due 27 December 2029"

commercially named

"Mediolanum MedPlus Certificate Platinum Coupon Opportunity 2025/12"

(the "Certificates")

issued under the

Issuance Programme

SERIES NO: 1460

TRANCHE NO: 1

ISIN CODE: ISIN: XS3178584184

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager and Distributor

Banca Mediolanum S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 12 September 2025, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 13 October 2025;
- (ii) the total amount of subscriptions results equal to no. 45,830 Certificates, which correspond to 1,865 applications imputable to no. 1,834 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 45,830,000 represented by no. 45,830 Certificates having each a Notional Amount per Security of EUR 1,000. The Aggregate Notional Amount issued is equal to EUR 45,830,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.



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The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

15 October 2025