



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Issue of up to 1,000 Certificates "Knock-In Reverse Convertible Securities linked to Unipol Gruppo SpA, UniCredit SpA and Assicurazioni Generali SpA Shares due 23 September 2030"

commercially named

"Knock-In Reverse Convertible Securities linked to Unipol Gruppo SpA, UniCredit SpA and Assicurazioni Generali SpA Shares due 23 September 2030"

(the "Certificates")

(ISIN Code XS3168665811)

Issuer, Lead Manager and Distributor

Mediobanca - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 22 August 2025, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

ISIN Code	Underlying Reference	Strike Date	Underlying Reference Strike Price
IT0004810054	Unipol Gruppo SpA	15/09/2025 16/09/2025 17/09/2025 18/09/2025 19/09/2025	EUR 17.555
IT0005239360	UniCredit SpA		EUR 65.578
IT0000062072	Assicurazioni Generali SpA		EUR 32.774

Mediobanca Banca di Credito Finanziario S.p.A.
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VAT number: 10536040966
Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi: 00714490158
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mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.

Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries. Share Capital EUR 444,680,575



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

22 September 2025

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Share Capital EUR 444,680,575