MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EUR 444,680,575
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Issue of up to 1,000 Certificates "Knock-In Reverse Convertible Securities linked to Unipol Gruppo SpA, Poste Italiane SpA and Assicurazioni Generali SpA Shares due 26 August 2030" commercially named

"Knock-In Reverse Convertible Securities linked to Unipol Gruppo SpA, Poste Italiane SpA and Assicurazioni Generali SpA Shares due 26 August 2030"

(the "Certificates")
(ISIN Code XS3145512573)

Issuer, Lead Manager and Distributor

Mediobanca - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 1 August 2025, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

ISIN Code	Underlying Reference	Strike Date	Underlying Reference Strike Price
IT0004810054	Unipol Gruppo SpA	18/08/2025 19/08/2025 20/08/2025 21/08/2025 22/08/2025	EUR 18.302
IT0003796171	Poste Italiane SpA		EUR 20.288
IT0000062072	Assicurazioni Generali SpA		EUR 34.384

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

25 August 2025

Mediobanca Banca di Credito Finanziario S.p.A.
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