# MEDIOBANCA

## NOTICE TO SECURITYHOLDERS

### relating to the public offer of

**Issue of up to 50,000 Certificates "Knock-In Reverse Convertible Securities linked to EURO STOXX® 50 (EUR, Price) and EURO STOXX® Banks (EUR, Price) Indices due 10 December 2029"**

### commercially named

**"Mediolanum MedPlus Certificate Platinum Coupon Opportunity 2025/10"**

**(the "Certificates")**
**(ISIN Code XS3132428544)**

*Issuer*
**Mediobanca - Banca di Credito Finanziario S.p.A.**
*Lead Manager and Distributor*
**Banca Mediolanum S.p.A.**

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 25 July 2025, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

| ISIN Code | Underlying Reference | Strike Date | Underlying Reference Strike Price |
|---|---|---|---|
| EU0009658145 | EURO STOXX® 50 | 10/09/2025 | 5,361.47 |
| EU0009658426 | EURO STOXX® Banks | | 230.65 |

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

# MEDIOBANCA
*Banca di Credito Finanziario S.p.A.*

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

11 September 2025