



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS**

**relating to the public offer of**

**Issue of up to 1,000 Certificates "Knock-In Reverse Convertible Securities linked to BNP Paribas SA and ING Groep NV Shares due 30 July 2029"**

**commercially named**

**"Knock-in Reverse Convertible Securities linked to BNP Paribas SA and ING Groep NV Shares due 30 July 2029"**

**(the "Certificates")**  
**(ISIN Code XS3118867038)**

*Issuer, Lead Manager and Distributor*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 8 July 2025, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

<b>ISIN Code</b>	<b>Underlying Reference</b>	<b>Strike Date</b>	<b>Underlying Reference Strike Price</b>
FR0000131104	BNP Paribas SA	21/07/2025 22/07/2025 23/07/2025	EUR 78.192
NL0011821202	ING Groep NV	24/07/2025 25/07/2025	EUR 19.9238

Mediobanca Banca di Credito Finanziario S.p.A.  
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mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.  
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.  
Share Capital EUR 444,680,575



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

28 July 2025

Mediobanca Banca di Credito Finanziario S.p.A.

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Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries. Share Capital EUR 444,680,575