



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE OF FINAL VALUE OF THE PLACEMENT FEES**

**relating to the public offer of**

**Issue of up to 15,000 Certificates "1 Way Floor Securities linked to FTSE MIB Index due 23 July 2029"**

**commercially named**

**"Certificati Callable Equity Protection legati all' Indice FTSE MIB con scadenza 23 luglio 2029"**

**issued under the**

**Issuance Programme**

**(the "Certificates")**

**(ISIN Code XS3097960630)**

*Issuer*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

*Lead Manager and Distributor*

**Mediobanca Premier S.p.A.**

In accordance with Paragraph 12 (*Terms and Conditions of the Offer - Offer Price*) - Part B of the Issuer's Final Terms, it is hereby stated that the final value of Placement Fees is equal 2.7086230876217 per cent of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to EUR 12,223,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2025.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

15 July 2025