MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Issue of up to 20,000 Certificates "3-Step Knock-In Securities linked to EURO STOXX® 50 (EUR, Price), FTSE MIB and S&P® 500 Indices due 13 March 2030"

commercially named

"3-Step Knock-In Certificates linked to EURO STOXX® 50 (EUR, Price), FTSE MIB and S&P® 500 Indices due 13 March 2030"

(the "Certificates")

(ISIN Code XS2996849464)

Issuer

Mediobanca - Banca di Credito Finanziario S.p.A.

Lead Manager and Distributor

Mediobanca Premier S.p.A.

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 5 February 2025, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

ISIN Code	Underlying Reference	Strike Date	Underlying Reference Strike Price
EU000965814512	EURO STOXX® 50 (EUR, Price)	06/03/2025	EUR 5,520.47
IT000346573612	FTSE MIB	06/03/2025	EUR 38,779.67
US78378X107212	S&P® 500	06/03/2025	USD 5,738.52

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

7 March 2025

Mediobanca Banca di Credito Finanziario S.p.A.
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