



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

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LIMITED LIABILITY COMPANY
CAPITAL EURO 444,680,575
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966

(the "**Issuer**")

NOTICE TO THE HOLDERS OF

**Issue of up to 100 Certificates "Credit Securities linked to iTraxx Europe
Crossover Series 42 tranche 10% - 20% due 20 December 2029"**

commercially named

**"Credit Securities linked to iTraxx Europe Crossover Series 42 tranche 10% -
20% due 20 December 2029"**

Series Number: 1313 - ISIN: XS2996092271

issued by the Issuer

under the

Issuance Programme

(the "**Certificates**")

THIS NOTICE IS GIVEN to the holders of the Certificates which are governed by the Terms and Conditions set forth in the base prospectus dated 6 June 2024, as supplemented from time to time (the "**Base Prospectus**"), and completed by the final terms dated 6 February 2025 (the "**Final Terms**").

In this notice capitalised terms not otherwise defined herein have the same meaning given to them under the Base Prospectus or the Final Terms (as the case may be).

The Certificates are Tranchéd Credit Securities referring to the Reference Entities as set out in the Relevant Annex identified in the Final Terms as Markit iTraxx Europe Crossover Series 42, Version 2, due 20 December 2029, and any successor thereto, initially published on 20 November 2024 by the Index Sponsor.

This notice is given to the holders of the Certificates to inform them of the following.

New Immo Holding succeeded to ELO

On 26 September 2025 the Credit Derivatives Determinations Committee determined that for the purposes of the 2014 ISDA Credit Derivatives Definitions:

- (i) New Immo Holding ("**New Immo**") succeeded to more than twenty-five per cent. (but less than seventy-five per cent.) of the Relevant Obligations of ELO ("**ELO**");



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- (ii) more than twenty-five per cent. of the Relevant Obligations of ELO remained with ELO; and
- (iii) the relevant succession date was 11 August 2025.

ELO was originally one of the Reference Entities comprised in the above mentioned Relevant Annex.

Following such determination of the Credit Derivatives Determinations Committee, in respect of the Certificates:

- (a) New Immo succeeded to ELO and the Successors to ELO are ELO and New Immo according to paragraph (iv) of the definition of "Successor" in the Credit Security Condition 13 (*Definitions*); and
- (b) the relevant Succession Date was 11 August 2025 according to the definition of "Succession Date" in the Credit Security Condition 13 (*Definitions*).

As a result of the foregoing, with effect from the Succession Date indicated above (i) New Immo became a Reference Entity under the Certificates and (ii) the Reference Entity Weighting of New Immo is equal to 0.667% and the Reference Entity Weighting of ELO is equal to 0.667%.

6 October 2025