



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA S.P.A.

LIMITED LIABILITY COMPANY
CAPITAL EURO 444,680,575
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

(the "**Issuer**")

NOTICE TO THE HOLDERS OF

**Issue of up to 100 Certificates "Credit Securities linked to iTraxx Europe
Crossover Series 42 tranche 10% - 20% due 20 December 2029"**

commercially named

**"Credit Securities linked to iTraxx Europe Crossover Series 42 tranche 10% -
20% due 20 December 2029"**

Series Number: 1313 - ISIN: XS2996092271

issued by the Issuer

under the

Issuance Programme

(the "**Certificates**")

THIS NOTICE IS GIVEN to the holders of the Certificates which are governed by the Terms and Conditions set forth in the base prospectus dated 6 June 2024, as supplemented from time to time (the "**Base Prospectus**"), and completed by the final terms dated 6 February 2025 (the "**Final Terms**").

In this notice capitalised terms not otherwise defined herein have the same meaning given to them under the Base Prospectus or the Final Terms (as the case may be).

The Certificates are Tranching Credit Securities referring to Reference Entities as set out in the Relevant Annex identified in the Final Terms as Markit iTraxx Europe Crossover Series 42, Version 2, due 20 December 2029, and any successor thereto, initially published on 20 November 2024 by the Index Sponsor.

This notice is given to the holders of the Certificates to inform them of the following.

On 15 November 2024 the Credit Derivatives Determinations Committee, following the press releases of Lottomatica Group S.p.A. ("**Lottomatica Group**") dated 23 July 2024 and 28



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October 2024, determined that for the purposes of the 2014 ISDA Credit Derivatives Definitions:

- (i) Lottomatica Group succeeded to Lottomatica S.p.A. ("**Lottomatica**") as sole successor to Lottomatica; and
- (ii) the relevant succession date was 1 November 2024

Lottomatica was originally one of the Reference Entities comprised in the above mentioned Relevant Annex.

Following such determination of the Credit Derivatives Determinations Committee, in respect of the Certificates:

- (i) the Successor to Lottomatica is Lottomatica Group as Universal Successor according to paragraph (vii) of the definition of "Successor" in the Credit Security Condition 13 (Definitions);
- (ii) the relevant Succession Date was 1 November 2024 according to the definition of "Succession Date" in the Credit Security Condition 13 (*Definitions*).

As a result of the foregoing, (i) Lottomatica ceased to be a Reference Entity and (ii) Lottomatica Group became a Reference Entity in lieu of Lottomatica with effect from the Succession Date indicated above.

25 February 2025