



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

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LIMITED LIABILITY COMPANY
CAPITAL EURO 444,680,575
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966

(the "**Issuer**")

NOTICE TO THE HOLDERS OF

**Issue of up to 100 Certificates "Credit Securities linked to iTraxx Europe
Crossover Series 42 tranche 10% - 20% due 20 December 2029"**

commercially named

**"Credit Securities linked to iTraxx Europe Crossover Series 42 tranche 10% -
20% due 20 December 2029 "**

Series Number: 1313 - ISIN: XS2996092271

issued by the Issuer
under the
Issuance Programme

(the "**Certificates**")

THIS NOTICE IS GIVEN to the holders of the Certificates which are governed by the Terms and Conditions set forth in the base prospectus dated 6 June 2024, as supplemented from time to time (the "**Base Prospectus**"), and completed by the final terms dated 6 February 2025 (the "**Final Terms**").

In this notice capitalised terms not otherwise defined herein have the same meaning given to them under the Base Prospectus or the Final Terms (as the case may be).

The Certificates are Tranching Credit Securities referring to the Reference Entities as set out in the Relevant Annex identified in the Final Terms as Markit iTraxx Europe Crossover Series 42, Version 2, due 20 December 2029, and any successor thereto, initially published on 20 November 2024 by the Index Sponsor.

This notice is given to the holders of the Certificates to inform them of the following.

Iliad Holding S.A.S. succeeded to Maya S.A.S.

On 8 October 2025 the Credit Derivatives Determinations Committee determined that for the purposes of the 2014 ISDA Credit Derivatives Definitions:

- (i) Iliad Holding S.A.S. ("**Iliad**") succeeded to more than seventy-five per cent. of the Relevant Obligations of Maya S.A.S. ("**Maya**");
- (ii) as consequence of point (i) above, Iliad is the sole Successor of Maya; and
- (iii) the relevant succession date was 1 July 2025.



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Maya was originally one of the Reference Entities comprised in the above mentioned Relevant Annex.

Following such determination of the Credit Derivatives Determinations Committee, in respect of the Certificates:

- (a) Iliad succeeded to Maya and Iliad is the sole Successor to Maya according to paragraph (i) of the definition of "Successor" in the Credit Security Condition 13 (*Definitions*); and
- (b) the relevant Succession Date was 1 July 2025 according to the definition of "Succession Date" in the Credit Security Condition 13 (*Definitions*).

As a result of the foregoing and with effect from the Succession Date indicated above, Iliad became a Reference Entity under the Certificates in lieu of Maya, having the same Reference Entity Weighting of Maya.

16 October 2025