



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Issue of up to 100,000 Certificates "Knock-In Reverse Convertible Securities linked to EURO STOXX® Banks (EUR, Price), CAC 40® and Nikkei 225 Indices due 28 February 2029"

commercially named

"Knock-in Reverse Convertible Securities linked to EURO STOXX® Banks (EUR, Price), CAC 40® and Nikkei 225 Indices due 28 February 2029"

(the "Certificates")

(ISIN CODE XS2994474133)

Issuer and Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Distributor

Finint Private Bank S.p.A.

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 3 February 2025, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

ISIN Code	Underlying Reference	Strike Days	Underlying Reference Strike Price
EU0009658426	EURO STOXX® Banks	21/02/2025	EUR 176.88
FR0003500008	CAC 40®		EUR 8,154.51
IE00B52MJD48	Nikkei 225		JPY 38,776.94

Mediobanca Banca di Credito Finanziario S.p.A.

Piazzetta Enrico Cuccia, 1

20121 Milan, Italy

VAT number: 10536040966

Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi: 00714490158

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Fax +39 02 8829 367

mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.

Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.

Share Capital EUR 444,5680,575.00



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

24 February 2025

Mediobanca Banca di Credito Finanziario S.p.A.

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Share Capital EUR 444,680,575