MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF FINAL VALUE OF THE PLACEMENT FEES

relating to the public offer of

Issue of up to 100,000 Certificates "Knock-In Reverse Convertible Securities linked to EURO STOXX® Banks (EUR, Price), CAC 40® and Nikkei 225 Indices due 28 February 2029"

commercially named

"Knock-in Reverse Convertible Securities linked to EURO STOXX® Banks (EUR, Price), CAC 40® and Nikkei 225 Indices due 28 February 2029"

issued under the

Issuance Programme

(the "Certificates")

(ISIN Code XS2994474133)

Issuer and Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Distributor

Finint Private Bank S.P.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer - Offer Price*) - Part B of the Issuer's Final Terms, it is hereby stated that the final value of Placement Fees is equal 3 per cent of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to EUR 1,265,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation.

The Certificates will be issued under the "Issuance Programme" (the **"Base Prospectus"**) approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

3 March 2025