



MEDIOBANCA

Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RIGHT OF WITHDRAWAL

relating to the public offer of

Issue of up to 2,000 Certificates "Knock-In Reverse Convertible Securities linked to Engie SA and Enel SpA Shares due 20 July 2028"

commercially named

"Knock-in Reverse Convertible Securities linked to Engie SA and Enel S.p.A due 20 July 2028" (the "Certificates")

ISIN CODE: XS2969244313

Issuer, Distributor and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

It is hereby stated that, on 10 January 2025, an Amended and Restated Final Terms relating to the Certificates has been published to reflect the correction of the manifest error relating to the definition of AES Exit Rate as set out in Part A – item 46(d)(xiii) of the Issuer's Final Terms dated 23 December 2024.

Consequently, we hereby inform the investors who have already agreed to purchase or subscribe for Certificates before 10 January 2025, that they have the right of withdraw their acceptance within three working days beginning on the working day after the date of this notice (i.e. from 13 January 2025 until 15 January 2025).

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Supplement to the Base Prospectus and the Amended and Restated Final Terms. The Base Prospectus, the Supplement to the Base Prospectus and the Amended and Restated Final Terms are available on the website of the Issuer, Distributor and Lead Manager (www.mediobanca.com).

10 January 2025

Mediobanca Banca di Credito Finanziario S.p.A.
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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance Intermediaries.
Share Capital EUR 444,680,575