



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS of Certificates with Underlying ING Groep NV

relating to the adjustments on ING Groep NV due to extraordinary Dividend distribution

Due to the distribution of an extraordinary dividend to ING Groep NV shareholders (INGA NA) equal to Euro 0.161 per share, Borsa Italiana notifies the K coefficient and the strike price (please refer to Borsa Italiana Announcement nr. MIL_20250108_00512_TLX dated 8 January 2025) for the Certificates below.

Therefore, the Underlying Reference Strike Price for the Certificates below, as defined in the Offering Documentation of each issue, has been multiplied by the K coefficient in order to determine the new Underlying Reference Strike Price.

Underlying ISIN Code: NL0011821202

Underlying Name: ING Groep NV

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Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.
Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries.
Share Capital EUR 444,680,575



ISIN	Denomination	Underlying Reference	K Coefficient	Underlying Reference Strike Price
XS2267102486	Issue of up to 20,000 Certificates "Knock-in Knock-out – Reverse Convertible Securities linked to ING Groep N.V. Share due 21 July 2025"	ING Groep NV	0,9894881	7.692775
XS2753881817	Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to ING Groep NV and Stellantis NV Shares due 28 February 2028"	ING Groep NV	0,9894881	12.327042
XS2862885964	Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to ING Groep NV Share due 9 February 2026"	ING Groep NV	0,9894881	16.277079
XS2956100775	Issue of up to 2,000 Certificates "Knock-In Reverse Convertible Securities linked to Banco Santander SA and ING Groep NV Shares due 23 June 2028"	ING Groep NV	0,9894881	14.641257

8 January 2025