



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,515,142.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE**

relating to the

**Issue of up to 2,000 Certificates " Knock-in Reverse Convertible Securities linked to FinecoBank Banca Fineco S.p.A. and UniCredit S.p.A. Shares due 22 May 2028"**

commercially named

**"Knock-in Reverse Convertible Securities linked to FinecoBank Banca Fineco S.p.A. and UniCredit S.p.A. Shares due 22 May 2028"**

issued under the  
**Issuance Programme**

**SERIES NO: 1241**

**TRANCHE NO: 1**

**ISIN CODE: XS2936596563**

*Issuer and Dealer*

### **MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

The Issuer informs Securityholders about the following manifest error relating to the Paragraph 45(a)(ii) (*Remuneration Payment Date(s)*) Part A of the Issuer's Final Terms dated 5 November 2024.

The Final Terms are laying out as follows:

<b>(ii) Remuneration Payment Date(s):</b>	19/12/2024
	20/01/2025
	19/02/2025
	19/03/2025
	23/04/2025
	19/05/2025
	19/06/2025
	21/07/2025
	<b>20/08/2025</b>
	19/09/2025
	20/10/2025
	19/11/2025
	19/12/2025
	19/01/2026
	19/02/2026
	19/03/2026

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milano, Italia  
Partita IVA: 10536040966  
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
Fax +39 02 8829 367  
mediobanca.com

Mediobanca S.p.A., iscritta all'Albo delle Banche e Capogruppo del Gruppo Bancario Mediobanca, iscritto all'Albo dei Gruppi Bancari al n. 10631.  
Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 444,169,467.50



20/04/2026  
19/05/2026  
19/06/2026  
20/07/2026  
19/08/2026  
21/09/2026  
19/10/2026  
19/11/2026  
21/12/2026  
19/01/2027  
19/02/2027  
19/03/2027  
19/04/2027  
19/05/2027  
21/06/2027  
19/07/2027  
19/08/2027  
20/09/2027  
19/10/2027  
19/11/2027  
20/12/2027  
19/01/2028  
21/02/2028  
20/03/2028  
21/04/2028  
22/05/2028

With this Notice, the Issuer advises Securityholders that Paragraph 45 (a) (ii), Part A, of the Issuer's Final Terms is now amended as follows:

**(ii) Remuneration Payment Date(s):**

19/12/2024  
20/01/2025  
19/02/2025  
19/03/2025  
23/04/2025  
19/05/2025  
19/06/2025  
21/07/2025  
**19/08/2025**  
19/09/2025  
20/10/2025  
19/11/2025  
19/12/2025  
19/01/2026  
19/02/2026  
19/03/2026  
20/04/2026  
19/05/2026  
19/06/2026  
20/07/2026  
19/08/2026



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

21/09/2026  
19/10/2026  
19/11/2026  
21/12/2026  
19/01/2027  
19/02/2027  
19/03/2027  
19/04/2027  
19/05/2027  
21/06/2027  
19/07/2027  
19/08/2027  
20/09/2027  
19/10/2027  
19/11/2027  
20/12/2027  
19/01/2028  
21/02/2028  
20/03/2028  
21/04/2028  
22/05/2028

All other terms and conditions of the Final Terms remain unchanged.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Issuer accepts the responsibility for the information contained in this notice.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6th June 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

6 November 2024