MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,515,142.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to FinecoBank Banca Fineco S.p.A. and UniCredit S.p.A. Shares due 18 May 2028"

commercially named

"Knock-in Reverse Convertible Securities linked to FinecoBank Banca Fineco S.p.A. and UniCredit S.p.A. Shares due 18 May 2028"

(the "Certificates")

(ISIN Code XS2931189497)

Issuer, Lead Manager and Distributor

Mediobanca - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 28 October 2024, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

ISIN Code	Underlying Reference	Strike Date	Underlying Reference Strike Price
IT0000072170	FinecoBank Banca Fineco S.p.A.	11/11/2024 12/11/2024 13/11/2024 14/11/2024 15/11/2024	EUR 15.137
IT0005239360	UniCredit S.p.A.		EUR 40.820

MEDIOBANCA
Banca di Credito Finanziario S.p.A.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

18 November 2024