MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,515,142.50

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS

relating to the public offer of

Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to Assicurazioni Generali S.p.A. and AXA SA Shares due 9 August 2028"

commercially named

"Knock-in Reverse Convertible Securities linked to Assicurazioni Generali S.p.A. and AXA SA Shares due 9 August 2028"

(the "Certificates")

(ISIN Code XS2867175270)

Issuer, Lead Manager and Distributor

Mediobanca - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 23 (*Underlying Reference Strike Price*) – Part A of the Issuer's Final Terms, dated 18 July 2024, it is hereby stated that the Issuer, in its role as Calculation Agent, has determined the Underlying Reference Strike Price and it states the following definitive values:

ISIN Code	Underlying Reference	Strike Days	Underlying Reference Strike Price
IT0000062072	Assicurazioni Generali S.p.A.	29 July 2024, 30 July 2024, 31 July 2024, 1 August 2024 and 2 August 2024	EUR 23.594
FR0000120628	AXA SA		EUR 32.296

Mediobanca Banca di Credito Finanziario S.p.A.
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20121 Milan, Italy
VAT number: 10536040966
Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi: 00714490158
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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base

Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

5 August 2024

Mediobanca Banca di Credito Finanziario S.p.A.
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