MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EUR 444,515,142.5
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

Relating to the public offer of

Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to Assicurazioni Generali S.p.A. and AXA SA Shares due 9 August 2028"

commercially named

"Knock-in Reverse Convertible Securities linked to Assicurazioni Generali S.p.A. and AXA SA Shares due 9 August 2028"

(the "Certificates")

issued under the

Issuance Programme

SERIES NO: 1137
TRANCHE NO: 1
ISIN CODE: XS2867175270

Issuer, Lead Manager and Distributor

Mediobanca - Banca di Credito Finanziario S.p.A.

In accordance with Paragraph 12 (*Terms and Conditions of the Offer*) - Part B of the Issuer's Final Terms dated 18 July 2024, it is hereby stated as follows:

(i) the Offer Period for the captioned Certificates ended on 30 July 2024;
(ii) the total amount of subscriptions results equal to no. 304 Certificates, which correspond to 73 applications imputable to no. 73 applicants;
(iii) all the Certificates requested will be allotted on the Issue Date;
(iv) the Aggregate Notional Amount of the Certificates effectively placed is equal to EUR 6,080,000, represented by no. 304 Certificates having each a Notional Amount per Security of EUR 20,000. The Aggregate Notional Amount issued is equal to EUR 7,080,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates will be issued under the "Issuance Programme" (the **"Base Prospectus"**) approved by the Central Bank of Ireland (the competent Irish Authority) on 6 June 2024.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

9 August 2024