



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION

relating to the public offer of

Issue of up to 15,000 Certificates "3-Step Knock-in Securities linked to EURO STOXX® 50 (EUR, Price) and FTSE MIB IDX Indices due 22 March 2028"

commercially named

"Express Worst of EURO STOXX 50 (EUR, Price) and FTSE MIB"

(the "Certificates")

(ISIN Code XS2766827765)

Issuer and Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Distributor

Mediobanca Premier S.p.A.

Pursuant to Part A of the Final Terms dated 13 February 2024 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the first Automatic Early Settlement Valuation Date of 17 March 2025 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 24 March 2025, Certificates correspond the Cash Settlement Amount according to paragraph 46 d(ii) and d(iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates has been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 7 June 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

18 March 2025

Mediobanca Banca di Credito Finanziario S.p.A.

Piazzetta Enrico Cuccia, 1

20121 Milan, Italy

VAT number: 10536040966

Fiscal Code and Registration Number in the Public Register of Companies in Milan, Monza, Brianza, Lodi:

00714490158

Tel. +39 02 8829 1

Fax +39 02 8829 367

mediobanca.com

Mediobanca S.p.A., is registered in the Register of Banks and Parent Company of the Mediobanca Banking Group, enrolled into the Register of the Banking Group with no. 10631.

Member of the Interbank Deposit Protection Fund and the National Guarantee Fund. Enrolled in the Single Register of Insurance and Reinsurance intermediaries. Share Capital EUR 444,680,575.00