



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EUR 444,515,142.50
REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1
REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN
VAT NUMBER 10536040966
REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631
PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION

relating to the public offer of

Issue of up to 20,000 Certificates "Knock-in Reverse Convertible Securities linked to Tesla Inc, Carnival Corp and Uber Technologies Inc. Shares due 3 February 2025

commercially named

"BG Phoenix Memory Step-Down "

(the "Certificates")

(ISIN Code XS2427852665)

Issuer and Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Distributor

Banca Generali S.p.A.

Pursuant to Part A of the Final Terms dated 11 January 2022 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the twenty-seventh Automatic Early Settlement Valuation Date of 25 September 2024 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 2 October 2024, Certificates correspond the Cash Settlement Amount according to paragraph 46 d(ii) and d(iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates has been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25 May 2021.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

25 September 2024