



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

SUBJECT TO DIRECTION AND COORDINATION OF BANCA MONTE DEI PASCHI DI SIENA S.P.A.

MONTE DEI PASCHI DI SIENA GROUP REGISTERED IN REGISTER OF BANKING GROUPS WITH NO. 1030

NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION

relating to the public offer of

Issue of up to 500 Certificates "3-Step Knock-in Securities linked to EURO STOXX Select Dividend 30 (EUR, Price) and EURO STOXX® Banks (EUR, Price) Indices due 19 November 2027"

commercially named

"Mediolanum MedPlus Certificate Express S240"
(the "Certificates")

(ISIN Code XS2404713880)

Issuer

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor and Lead Manager

Banca Mediolanum S.p.A.

Pursuant to Part A of the Final Terms dated 5 November 2021 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the fourth Automatic Early Settlement Valuation Date of 12 November 2025 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 19 November 2025, Certificates correspond the Cash Settlement Amount according to paragraph 46(d)(ii) and (d)(iv) of the Final Terms. No further payment shall be due in respect of the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Authority) on 25 May 2021. Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, and the Final Terms. The Base Prospectus, and the Final Terms are available on the website of the Issuer (www.mediobanca.com).

13 November 2025