



**MEDIOBANCA**  
*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY  
CAPITAL EUR 444,680,575.00

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION**

**relating to the public offer of**

**Issue of up to 100,000 Certificates "3-Step Knock-in Securities linked to EURO STOXX® Select  
Dividend 30 (Price, EUR) and FTSE MIB Indices due 7 May 2027"**

**commercially named**

**"Mediolanum MedPlus Certificate Express Premium 2021/3"**

**(the "Certificates")**

**(ISIN Code XS2322452397)**

*Issuer*

**Mediobanca - Banca di Credito Finanziario S.p.A.**

*Lead Manager and Distributor*

**Banca Mediolanum S.p.A.**

Pursuant to Part A of the Final Terms dated 23 March 2021 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the fourth Automatic Early Settlement Valuation Date of 30 April 2025 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 8 May 2025, Certificates correspond the Cash Settlement Amount according to paragraph 46 d(ii) and d(iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.

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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates has been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 25 May 2020.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the websites indicated in the Offering Documentation.

2 May 2025