



MEDIOBANCA

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 440,617,579

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

### **NOTICE TO SECURITYHOLDERS**

**relating to the public offer of**

**“Issue of Up to 15,000 Memory Autocallable Certificates linked to EURO STOXX® Banks Index due 4h May 2020”**

**(the “Certificates”)**

**issued under the**

**Issuance Programme**

**SERIES NO: 60**

**TRANCHE NO: 1**

**ISIN CODE XS1575992240**

Issuer, Lead Manager and Calculation Agent

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

Distributor

**Che Banca! S.p.A.**

Pursuant to Part A of the Final Terms dated 22 March 2017 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the First Remuneration Payment Date (27 October 2017) the Certificates have been automatically redeemed early.

Therefore, on the Settlement Date of 2 November 2017, Certificates correspond the Cash Settlement Amount according to Part A paragraph 8 (xii) of the Final Terms. No further payment shall be due in respect of the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates have been issued under the “Issuance Programme” (the “**Base Prospectus**”) approved by the Central Bank of Ireland (the competent Irish Authority) on 16<sup>th</sup> March 2017. The Final Terms have been transmitted to Consob on 22<sup>th</sup> March 2017.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of



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the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)) and on the website of the Distributor ([www.chebanca.it](http://www.chebanca.it)).

2<sup>nd</sup> of November 2017