



MEDIOBANCA

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LIMITED LIABILITY COMPANY

CAPITAL € 436,516,671

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE OF RESULTS OF THE OFFER

relating to the public offer of
“Mediobanca Issue of Up to 15,000 Express Certificates linked to EUROSTOXX® Banks Index
due 2nd March 2020”

(the “Certificates”)

issued under the
Issuance Programme

SERIES NO: 52

TRANCHE NO: 1

ISIN CODE: XS1542349854

Issuer and Lead Manager

MEDIOBANCA - Banca di Credito Finanziario S.p.A.

Distributor

CheBanca! S.p.A.

In accordance with Paragraph 12 (Terms and Conditions of the Offer) - Part B of the Issuer's Final Terms dated 11th January 2017, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 17th February 2017;
- (ii) the total amount of subscriptions results equal to no. 7,132 Certificates, which correspond to 457 applications imputable to no. 453 applicants;
- (iii) all the Certificates requested will be allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates is equal to Euro 7,132,000 represented by no. 7,132 Certificates having each a Notional Amount per Security of Euro 1,000.



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Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Offering Documentation of the Certificates.

The Certificates have been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish authority) on 23rd March 2016, as completed by the supplement to the base prospectus dated 28th October 2016 (the "**Supplement to the Base Prospectus**") and then transmitted to Consob on 11th January 2017.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com) and on the website of the Distributor (www.chebanca.it).

20th February 2017