



MEDIOBANCA

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL € 435,510,047

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE OF RESULTS OF THE OFFER**

**relating to the public offer of**

**“Mediobanca Issue of Euro 10,000,000 Memory Autocallable Certificates linked to EURO STOXX 50 due 4 November 2019”**

**(the “Certificates”)**

**issued under the**

**Issuance Programme**

**SERIES NO: 44**

**TRANCHE NO: 1**

**ISIN CODE: XS1490733299**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**CheBanca! S.p.A.**

In accordance with Paragraph 12 (Terms and Conditions of the Offer) - Part B of the Issuer's Final Terms dated 16<sup>th</sup> September 2016, it is hereby stated as follows:

- (i) the Offer Period for the captioned Certificates ended on 26<sup>th</sup> October 2016;
- (ii) the total amount of subscriptions results equal to no. 3,125 Certificates, which correspond to 201 applications imputable to no. 196 applicants;
- (iii) all the Certificates requested have been allotted on the Issue Date;
- (iv) the Aggregate Notional Amount of the Certificates is equal to Euro 3,125,000 represented by no. 3,125 Certificates having each a Notional Amount per Security of Euro 1,000;



# MEDIOBANCA

(v) the placement fees are equal to 2.50 per cent.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates have been issued under the Base Prospectus related to the "Issuance Programme" approved by the Central Bank of Ireland (the competent Irish authority) on 23<sup>rd</sup> March 2016, as completed by the Supplement dated 28<sup>th</sup> October 2016 (the "**Supplement**") and together the "**Base Prospectus**") and then transmitted to Consob on 31<sup>st</sup> October 2016.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)) and on the website of the Distributor ([www.chebanca.it](http://www.chebanca.it)).

31<sup>st</sup> October 2016