



MEDIOBANCA

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL € 435,510,047

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

TAX CODE AND VAT NUMBER 00714490158

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631.0

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

## **NOTICE OF FINAL VALUE OF THE PLACEMENT FEES AND STRUCTURING FEES**

**relating to the public offer of**

**“Mediobanca Issue of Euro 10,000,000 Memory Autocallable Certificates linked to EURO  
STOXX 50 due 4 November 2019” (the “Certificates”)**

**(codice ISIN XS1490733299)**

*Issuer and Lead Manager*

**MEDIOBANCA - Banca di Credito Finanziario S.p.A.**

*Distributor*

**CheBanca! S.p.A.**

In accordance with Paragraph 12 (“Terms and Conditions of the Offer - Offer Price”) - Part B of the Issuer’s Final Terms, it is hereby stated that the final value of Placement Fees is equal to 2.50% of the Aggregate Notional Amount effectively placed and the final value of the Structuring Fees is equal to 0.40% of the Aggregate Notional Amount effectively placed. The Aggregate Notional Amount effectively placed is equal to Euro 3,125,000.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates “Mediobanca Issue of Euro 10,000,000 Memory Autocallable Certificates linked to EURO STOXX 50 due 4 November 2019” have been issued under the Base Prospectus related to the “Issuance Programme” approved by the Central Bank of Ireland on 23<sup>rd</sup> March 2016, as completed by the supplement to the Base Prospectus dated 28<sup>th</sup> October 2016 (together the “**Base Prospectus**”).

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager ([www.mediobanca.com](http://www.mediobanca.com)) and on the website of the Distributor ([www.chebanca.it](http://www.chebanca.it)).

2<sup>nd</sup> November 2016