



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

NOTICE to the holders of the securities issued by Mediobanca – Banca di Credito Finanziario S.p.A.

It is hereby stated that today, the issuer Mediobanca – Banca di Credito Finanziario S.p.A. published a supplement (the “**Second Supplement**”) to the base prospectus named “MEDIOBANCA - Banca di Credito Finanziario S.p.A., MEDIOBANCA INTERNATIONAL (Luxembourg) S.A. and MB FUNDING LUX SA Issuance Programme guaranteed in the case of Certificates issued by Mediobanca International (Luxembourg) S.A. and MB Funding Lux SA by MEDIOBANCA - Banca di Credito Finanziario S.p.A.” approved on 6 June 2025 by the Central Bank of Ireland, the Irish competent authority, and notified to Consob on 6 June 2025 pursuant to EU Regulation 2017/1129 of the European Parliament and Council as supplemented by the supplement dated 18 July 2025 (the “**Base Prospectus**”). The Second Supplement to the Base Prospectus was filed with the Central Bank of Ireland on 24 September 2025 and notified to Consob on 24 September 2025.

The Second Supplement is available on the website of the Issuer (www.mediobanca.com) in the relevant section <https://www.mediobanca.com/en/products-issued/documents/framework-documentation.html>.

Pursuant to Article 23, paragraph 2, of Regulation (EU) 2017/1129, securityholders, who have agreed to subscribe the certificates indicated in the table herebelow (the “Certificates”) before the publication of the Second Supplement, have the right to withdraw their acceptance within three business days following the date of publication of the Second Supplement. As indicated in the Second Supplement, the final date for exercising the withdrawal right is 29 September 2025.

ISIN Code
XS3178584184
XS3146711638
XS3168665811

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the offering documentation of the relevant Certificates.



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Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus, the Second Supplement and the relevant Final Terms. The Base Prospectus, the Second Supplement and the relevant Final Terms of each Certificate are available on the website of the Issuer www.mediobanca.com.

24 September 2025