



**MEDIOBANCA**

*Banca di Credito Finanziario S.p.A.*

## **MEDIOBANCA**

LIMITED LIABILITY COMPANY

CAPITAL EURO 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS N.4753

SUBJECT TO DIRECTION AND COORDINATION OF BANCA MONTE DEI PASCHI DI SIENA S.P.A.

MONTE DEI PASCHI DI SIENA GROUP REGISTERED IN REGISTER OF BANKING GROUPS WITH NO. 1030

## **NOTICE TO SECURITYHOLDERS of Certificates with Underlying ING Groep NV**

### **relating to the adjustments on ING Groep NV due to extraordinary Dividend distribution**

Due to the distribution of an extraordinary dividend to ING Groep NV shareholders (INGA NA) equal to Euro 0.172 per share, Borsa Italiana notifies the K coefficient and the strike price (please refer to Borsa Italiana Announcement nr. MIL\_20260107\_00504\_TLX) for the Certificates below. Therefore, the Underlying Reference Strike Price for the Certificates below, as defined in the Offering Documentation of each issue, has been multiplied by the K coefficient in order to determine the new Underlying Reference Strike Price.

**Underlying ISIN Code:** NL0011821202

**Underlying Name:** ING Groep NV

Mediobanca Banca di Credito Finanziario S.p.A.  
Piazzetta Enrico Cuccia, 1  
20121 Milano, Italia  
Partita IVA: 10536040966  
Codice fiscale e numero di iscrizione al Registro delle Imprese di Milano, Monza, Brianza, Lodi:  
00714490158  
Tel. +39 02 8829 1  
mediobanca.com

Iscritta all'Albo delle Banche n. 4753. Appartenente al Gruppo Bancario Monte dei Paschi di Siena iscritto all'Albo dei Gruppi Bancari al n. 1030. Direzione e coordinamento: Banca Monte dei Paschi di Siena S.p.A. Aderente al Fondo Interbancario di Tutela dei Depositi e al Fondo Nazionale di Garanzia. Iscritta al Registro Unico degli Intermediari assicurativi e riassicurativi.  
Capitale sottoscritto e versato € 444.680.575



| ISIN         | Denomination                                                                                                                                     | Underlying Reference | K Coefficient | Underlying Reference Strike Price |
|--------------|--------------------------------------------------------------------------------------------------------------------------------------------------|----------------------|---------------|-----------------------------------|
| XS2753881817 | Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to ING Groep NV and Stellantis NV Shares due 28 February 2028" | ING Groep NV         | 0.99305471    | <b>12.241427</b>                  |
| XS2862885964 | Issue of up to 2,000 Certificates "Knock-in Reverse Convertible Securities linked to ING Groep NV Share due 9 February 2026"                     | ING Groep NV         | 0.99305471    | <b>16.164029</b>                  |
| XS3118867038 | Issue of up to 1,000 Certificates "Knock-In Reverse Convertible Securities linked to BNP Paribas SA and ING Groep NV Shares due 30 July 2029"    | ING Groep NV         | 0.99305471    | <b>19.785423</b>                  |

7 January 2026