



MEDIOBANCA
Banca di Credito Finanziario S.p.A.

MEDIOBANCA

LIMITED LIABILITY COMPANY
CAPITAL EUR 444,680,575

REGISTERED OFFICE IN MILAN - PIAZZETTA ENRICO CUCCIA, 1

REGISTERED IN THE PUBLIC REGISTER OF COMPANIES IN MILAN

VAT NUMBER 10536040966

REGISTERED IN REGISTER OF BANKS AND BANKING GROUPS WITH NO. 10631

PARENT COMPANY OF MEDIOBANCA BANKING GROUP

NOTICE TO SECURITYHOLDERS RELATING TO AUTOMATIC EARLY REDEMPTION

relating to the public offer of

**Issue of up to 20,000 Certificates "Knock-in Reverse Convertible Securities linked to BASF SE
and Bayer AG Shares due 6 September 2027"**

commercially named

**"Fixed Cash Collect Autocallable Step Down Worst Of"
(the "Certificates")**

(ISIN Code IT0005581514)

Issuer and Lead Manager

Mediobanca - Banca di Credito Finanziario S.p.A.

Distributor

Banco di Desio e della Brianza S.p.A.

Pursuant to Part A of the Final Terms dated 6 February 2024 relating to the issue of the Certificates referred to above, the Issuer hereby gives notice that:

- on the nine Automatic Early Settlement Valuation Date of 28 July 2025 the Certificates have been automatically redeemed early.

Therefore, on the Automatic Early Settlement Date of 4 August 2025, Certificates correspond the Cash Settlement Amount according to paragraph 46 d(ii) and d(iv) of the Final Terms.

No further payment shall be due in respect of the Certificates.

Terms used herein and not otherwise defined shall have the same meaning ascribed to them in the Final Terms of the Certificates.

The Certificates has been issued under the "Issuance Programme" (the "**Base Prospectus**") approved by the Central Bank of Ireland (the competent Irish Authority) on 7 June 2023.

Full information on the Issuer and the Offer can be obtained only on the basis of the combination of the Base Prospectus and the Final Terms. The Base Prospectus and the Final Terms are available on the website of the Issuer and Lead Manager (www.mediobanca.com) and of the Distributor (www.bancodesio.it).

29 July 2025